

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2017**
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE PERIOD</u>	
	<u>Current</u>	<u>Comparative</u>	<u>Current</u>	<u>Comparative</u>
	<u>Quarter</u>	<u>Quarter</u>	<u>Period</u>	<u>Period</u>
	<u>Ended</u>	<u>Ended</u>	<u>Ended</u>	<u>Ended</u>
	<u>31/03/2017</u>	<u>31/03/2016<sup>(2)</sup></u>	<u>31/03/2017</u>	<u>31/03/2016<sup>(2)</sup></u>
Note	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
<b>Revenue</b>	<b>71,270</b>	N/A	<b>71,270</b>	N/A
Cost of sales	<b>(62,767)</b>	N/A	<b>(62,767)</b>	N/A
<b>Gross profit</b>	<b>8,503</b>	N/A	<b>8,503</b>	N/A
Other income	<b>244</b>	N/A	<b>244</b>	N/A
Administrative and other operating expenses	<b>(3,729)</b>	N/A	<b>(3,729)</b>	N/A
Finance costs	<b>(1,034)</b>	N/A	<b>(1,034)</b>	N/A
<b>Profit before tax</b>	<b>3,984</b>	N/A	<b>3,984</b>	N/A
Income tax expense	<b>(1,165)</b>	N/A	<b>(1,165)</b>	N/A
<b>Profit after tax</b>	<b>2,819</b>	N/A	<b>2,819</b>	N/A
Other comprehensive income/(expenses)	-	N/A	-	N/A
<b>Total comprehensive income</b>	<b>2,819</b>	N/A	<b>2,819</b>	N/A
Earnings per share attributable to owners of the Company (sen):				
i) Basic	<b>B12 0.66</b>	N/A	<b>0.66</b>	N/A
ii) Diluted	<b>B12 0.66</b>	N/A	<b>0.66</b>	N/A

**Notes:**

- (1) The basis of preparation of the Unaudited Condensed Consolidated Statement of Comprehensive Income are disclosed in Note A1 and should be read in conjunction with the Accountants' Report for the financial years 31 December 2014, 2015 and 2016 as disclosed in the Prospectus of Inta Bina Group Berhad ("Company") dated 5 May 2017 ("Prospectus") and the accompanying explanatory notes as attached to this interim financial report.
- (2) No comparative figures for the preceding quarter are available as this is the Company's first interim financial report on its consolidated results for the first quarter ended 31 March 2017 announced in compliance with the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") ("Listing Requirements").

N/A- Not applicable

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2017**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	AS AT 31/03/2017	AS AT 31/03/2016 <sup>(2)</sup>
Note	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	16,824	N/A
Investment properties	18,834	N/A
Trade receivables	29,128	N/A
	<u>64,786</u>	<u>NA</u>
<b>Current assets</b>		
Trade and other receivables	95,218	N/A
Contract assets	22,854	N/A
Cash and short-term deposits	23,968	N/A
	<u>142,040</u>	<u>N/A</u>
Non-current assets held for sale	1,398	N/A
<b>Total current assets</b>	<u>143,438</u>	<u>N/A</u>
<b>TOTAL ASSETS</b>	<u>208,224</u>	<u>N/A</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	42,821	N/A
Reorganisation reserve	(34,773)	N/A
Retained earnings	50,166	N/A
<b>Equity attributable to owners of the Company</b>	<u>58,214</u>	<u>N/A</u>
<b>Non-current liabilities</b>		
Deferred tax liabilities	106	N/A
Loans and borrowings	10,886	N/A
Trade payables	3,605	N/A
	<u>14,597</u>	<u>N/A</u>
<b>Current liabilities</b>		
Trade and other payables	95,488	N/A
Contract liabilities	9,400	N/A
Loans and borrowings	26,970	N/A
Current tax liabilities	3,555	N/A
	<u>135,413</u>	<u>N/A</u>
<b>TOTAL LIABILITIES</b>	<u>150,010</u>	<u>N/A</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>208,224</u>	<u>N/A</u>
<b>Net assets per share (RM)<sup>(3)</sup></b>	<u>0.136</u>	<u>N/A</u>

Notes:

- (1) The basis of preparation of the Unaudited Condensed Consolidated Statement of Financial Position are disclosed in Note A1 and should be read in conjunction with the Accountants' Report for the financial years ended 31 December 2014, 2015 and 2016 as disclosed in the Prospectus and the accompanying explanatory notes as attached to this interim financial report.
- (2) No comparative figures for the preceding quarter are available as this is the Company's first interim financial report on its consolidated results for the first quarter ended 31 March 2017 announced in compliance with the Listing Requirements.
- (3) Net assets per share is calculated based on the Company's number of ordinary shares at the end of the reporting period.

N/A- Not Applicable

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2017**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Note	<----- Attributable to Equity Owners of the Company ----->			
		Non- distributable		Distributable	Total Equity RM'000
		Share Capital RM'000	Reorganisation Reserve RM'000	Retained Earnings RM'000	
<b><u>Cumulative Current Period</u></b>					
At 01.01.2017		*	-	(152)	(152)
Issue of new ordinary shares	A7	42,821	-	-	42,821
Reorganisation reserve		-	(34,773)	47,499	12,726
Recognised income and expense for the period:					
Profit after taxation		-	-	2,819	2,819
<b>At 31.03.2017</b>		<b>42,821</b>	<b>(34,773)</b>	<b>50,166</b>	<b>58,214</b>

\* RM10

Notes:

- (1) The basis of preparation of the Unaudited Condensed Consolidated Statement of Changes in Equity are disclosed in Note A1 and should be read in conjunction with the Accountants' Report for the financial years ended 31 December 2014, 2015 and 2016 as disclosed in the Prospectus and the accompanying explanatory notes as attached to this interim financial report.
- (2) No comparative figures for the preceding quarter are available as this is the Company's first interim financial report on its consolidated results for the first quarter ended 31 March 2017 announced in compliance with the Listing Requirements.

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2017**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	<b>CUMULATIVE PERIOD</b>	
	<b>Current Period Ended 31/03/2017 RM'000</b>	<b>Comparative Period Ended 31/03/2016<sup>(2)</sup> RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
<b>Profit before taxation</b>	<b>3,984</b>	N/A
Adjustments for:		
Non-cash items	<b>1,006</b>	N/A
Non-operating items	<b>840</b>	N/A
Operating profit before changes in working capital	<b>5,830</b>	N/A
Decrease in current assets	<b>1,799</b>	N/A
Decrease in current liabilities	<b>(14,927)</b>	N/A
<b>Cash flows for operations</b>	<b>(7,298)</b>	N/A
Income tax paid	<b>(1,165)</b>	N/A
Interest received	<b>97</b>	N/A
<b>Net cash flows for operating activities</b>	<b>(8,366)</b>	N/A
<b>CASH FLOWS FOR INVESTING ACTIVITIES:</b>		
Property, plant and equipment	<b>(2,080)</b>	N/A
<b>Net cash flows for investing activities</b>	<b>(2,080)</b>	N/A
<b>CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES:</b>		
Interest paid	<b>(937)</b>	N/A
Net borrowings	<b>4,329</b>	N/A
<b>Net cash flows from financing activities</b>	<b>3,392</b>	N/A
<b>Net decrease in cash &amp; cash equivalent</b>	<b>(7,054)</b>	N/A
Cash & cash equivalent at beginning of the financial period	<b>730</b>	N/A
<b>Cash &amp; cash equivalent at end of the financial period</b>	<b>(6,324)</b>	N/A
Cash & cash equivalent consists of:		
Short-term deposits placed with licensed banks	<b>21,172</b>	N/A
Less: Pledged deposits	<b>(21,172)</b>	N/A
	<b>-</b>	N/A
Cash and bank balances	<b>2,796</b>	N/A
Bank overdrafts	<b>(9,120)</b>	N/A
	<b>(6,324)</b>	N/A

Notes:

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N/A- Not Applicable